

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
Austin Division

In re:

JUMBO MINING COMPANY, TX CORP

Debtor(s).

\$  
\$  
\$  
\$  
\$  
\$

Case No. 97-14326-FRM-7

NOTICE OF FINAL REPORT  
BEFORE DISTRIBUTION

TO: ALL CREDITORS AND OTHER PARTIES IN INTEREST.

IF YOU WANT A HEARING, YOU MUST REQUEST ONE IN WRITING AND YOU MUST RESPOND SPECIFICALLY TO EACH PARAGRAPH OF THE TRUSTEE'S FINAL REPORT AND ACCOUNT BEFORE DISTRIBUTION. YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT HOMER THORNBERRY JUDICIAL BUILDING, 903 SAN JACINTO BLVD., SUITE 322, AUSTIN, TEXAS 78701, WITHIN TWENTY (20) DAYS FROM THE DATE OF THIS NOTICE, TOGETHER WITH A REQUEST FOR A HEARING, AND SERVE A COPY OF BOTH TO THE TRUSTEE, ANY PARTY WHOSE APPLICATION IS BEING CHALLENGED AND THE UNITED STATES TRUSTEE, AT THE ADDRESSES SHOWN ON THE REVERSE SIDE HEREOF; OTHERWISE THE COURT MAY TREAT THE TRUSTEE'S FINAL REPORT AND ACCOUNT BEFORE DISTRIBUTION AS UNOPPOSED AND GRANT THE RELIEF.

NOTICE IS GIVEN that the trustee has filed a Final Report which states:

Total Receipts	\$110,692.67
Total Interim Disbursements	\$25,207.66
Balance on Hand for distribution	\$85,485.01

NOTICE IS FURTHER GIVEN that the following applications for payment of administrative expenses have been filed and paid, or will be paid upon approval by the Court:

Administrative	Allowed & Paid	Allowed & Not Paid	Amount Requested Herein	Proposed Payment (Incl. Pro-rata)	Total	%*
Trustee Compensation						
C. DANIEL ROBERTS			8,784.63	8,784.63	8,784.63	7.94%
Trustee Expenses						
C. DANIEL ROBERTS			2,071.97	2,071.97	2,071.97	1.87%
Attorney for Trustee Fees (Trustee Firm)						
C DANIEL ROBERTS & ASSOC PC		11,951.00		11,951.00	11,951.00	10.80%
Attorney for Trustee Expenses (Trustee Firm)						
C DANIEL ROBERTS & ASSOC PC		892.11		892.11	892.11	0.81%
Auctioneer for Trustee Fees (including buyers premiums)						
ERKELENS SALE & AUCTION	10,735.50				10,735.50	9.70%
Auctioneer for Trustee Expenses						
ERKELENS SALE & AUCTION	1,000.00				1,000.00	0.90%
Other Professional Expenses						
GREG MILLIGAN	920.87				920.87	0.83%
DAVID L. HARTSHORN	7,000.00				7,000.00	6.32%
DAVID HARTSHORN	5,140.50				5,140.50	4.64%
Other Chapter 7 Admin. Expenses:						
Bond Payments	410.79				410.79	0.37%
Total Administrative Expense	25,207.66	12,843.11	10,856.60	23,699.71	48,907.37	44.18%

	Allowed & Paid	Allowed & Not Paid	Amount Request Here	Proposed Payment (Incl. Pro-rata)	Total	%
<b>Creditor</b>						
Liens, security interests, or other interests in property of the estate						
Allowed Priority Unsecured claims and/or Certain Secured Tax Claims		119,800.00		61,785.30	61,785.30	55.82%
General Unsecured Claims						
<b>Non-Estate</b>						
Non-Estate Fund Distributions to Parties in Interest (Trustee Compensable) 326(a)						
Payments to Debtor						
Excess Funds 726(a)(6) Exemptions						
<b>Total Distribution</b>	<u>25,207.66</u>	<u>132,643.11</u>	<u>10,856.60</u>	<u>85,485.01</u>	<u>110,692.67</u>	<u>100.0%</u>

\* Note: Percentage is to Total Receipts on the Final Report.

NOTICE IS FURTHER GIVEN that all remaining scheduled property of the estate not otherwise administered at the time of the closing of the case is or will be abandoned.

Dated:

July 9, 2004

By:

George D. Prentice II  
GEORGE D. PRENTICE II  
Clerk, U.S. Bankruptcy Court

UNITED STATES TRUSTEE  
903 San Jacinto Boulevard  
Suite 230  
Austin, TX 78701

C. DANIEL ROBERTS  
1300 GUADALUPE  
SUITE 111  
AUSTIN, TX 78701